

Evovest Surpasses \$500 Million in AUM

We are thrilled to announce that Evovest has crossed the \$500 million mark in assets under management — a milestone that would not have been possible without the trust and support of everyone around us.

From the launch of our first fund with Majestic Asset Management, to our first selection by the Québec Emerging Manager Program (QEMP), and later with the Evovest Global Market Neutral Fund that highlighted a commitment from the CDPQ to the QEMP, to the Evovest Global Equity ETF with National Bank Investments, and our recent appointment as sub-advisor to the RGP Global Equity Fund — each chapter of our growth has been built on the confidence you placed in us.

We also want to recognize the essential contributions of our service providers, whose expertise and reliability have been instrumental to our operations as we scaled. To our legal counsel, auditors and accountants, fund administrators, prime brokers, data providers, and technology partners — your professionalism behind the scenes has allowed us to maintain the rigorous standards our investors expect. Growing from a startup to a \$500M firm demands institutional-grade infrastructure, and we could not have built it without you.

To our investors, institutional partners, board members, and team — thank you. Your commitment fuels our ambition, and we look forward to what we will accomplish together in the years ahead.

A New Partnership with RGP Investments

We are pleased to announce that Evovest has been appointed as sub-portfolio manager of the Fonds RGP Actions Mondiales, a global equity mutual fund managed by RGP Investissements inc. (formerly R.E.G.A.R. Gestion Privée inc.), a Québec City-based investment manager. Under this mandate, Evovest is responsible for portfolio management and the implementation of investment decisions for the fund, under RGP Investissements' oversight and governance framework.

This mandate represents an important milestone for Evovest, extending the reach of our systematic global equity approach to a broader base of Canadian investors through the mutual fund channel. We look forward to this partnership with RGP Investissements and to delivering on the mandate entrusted to us, as well as the opportunities ahead for both firms working closely together.

ABOUT EVOVEST

Evovest is an innovative equity portfolio manager. Our systematic investment process follows a scientific approach by combining fundamental analysis expertise and a deep knowledge of machine learning. Its mission is to bring diversification in equity strategies through an innovative investment process. The firm is employee-owned with a streamlined structure that ensures the alignment of interests. Evovest is B-Corp certified and strives to create a strong sense of community by promoting diversity and inclusivity throughout the firm.



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Welcome Rebecca Destro

We are also excited to welcome Rebecca Destro to the Evovest team as our new Sales & Executive Assistant. Rebecca brings many years of experience in operations, client services, and project management across corporate, legal, and financial environments — most recently as Office Manager at Whitelaw Twining, where she led software migrations, cross-departmental automation projects, and multi-office coordination.

She holds a B.A. from Simon Fraser University, has completed a Project Management Certificate at McGill, and is multilingual in English, Portuguese, Spanish, Italian, and French. Rebecca will play a key role in supporting our sales development, executive operations, and the continued growth of the firm.

Achieved Carbon Neutrality in 2025

Evovest maintains a zero-car commute policy to minimize its operational footprint. To achieve full carbon neutrality and address all remaining emissions, the company established a partnership with Carbone Boréal, a research and carbon sequestration program at the Université du Québec à Chicoutimi.

Through this collaboration, Evovest offset its 2025 emissions by funding the planting of trees in 2025 across protected experimental boreal forest plots. By offsetting 10 tons of CO₂—intentionally compensating for one ton more than its total actual emissions—this initiative ensures a net-positive impact while directly supporting vital university research into sustainable carbon sequestration.

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